

THE WISCONSIN 4-H HERITAGE SOCIETY

Frequently Asked Questions

What are the benefits of membership in the Wisconsin 4-H Heritage Society?

As a member of Wisconsin 4-H Foundation's planned giving society, you will receive:

- Information about planned giving options
- Newsletters with exciting stories about today's 4-H high quality positive youth development programming
- Invitations to yearly events and other special 4-H Foundation activities
- Special recognition, including a custom-designed pin
- Opportunities to stay in touch with others who have a passion for 4-H
- You may also realize tax benefits when making a legacy gift to the Wisconsin 4-H Foundation; we encourage you to work with your attorney or estate planner to determine tax benefits that are unique to your financial situation.

What planned giving vehicles does the Wisconsin 4-H Foundation accept?

The Wisconsin 4-H Foundation accepts planned gifts through a variety of planned giving vehicles, including:

- Bequests through wills and trusts
- Charitable remainder annuity trusts
- Insurance policies
- Securities
- Cash

We are glad to discuss additional vehicles that you feel may be better suited to your particular financial needs and plans.

How do I name the Wisconsin 4-H Foundation in my will?

Sample bequest language is provided that you may wish to use when working on your will or trust with your attorney or estate planner. You are under no obligation, however, to use this language in order to leave an estate gift to the Wisconsin 4-H Foundation.

Sample bequest language:

"I give (the sum, percentage of estate or description of property) to Wisconsin 4-H Foundation, 702 Langdon Street, Madison, Wisconsin 53706 to be used for its general unrestricted purposes."

NOTE: WITH A SEPARATE MEMORANDUM OF AGREEMENT, GIFTS MAY BE DESIGNATED TO A SPECIFIC EXISTING FUND.

What happens to my gift once it matures?

When your gift has matured and the Wisconsin 4-H Foundation has been notified of the impending contribution, a Foundation planned giving representative will work with your lawyer or estate representative to secure the gift and ensure proper recognition and use of your legacy gift.

May I keep my estate gift anonymous?

Yes, you may keep your planned gift anonymous. Mark the "anonymous" check box on the planned gift Declaration of Intent form we provide for you.

May I direct my planned gift to a specific program area?

We are glad to discuss your 4-H program interests and help you designate your gift to an intended purpose. You may designate any amount to an existing fund.



WISCONSIN 4-H FOUNDATION

Generating resources to invest in the positive development of 4-H youth.

A 501(c)3 non-profit organization. Federal tax identification number 39-0914868.

Contributions to the Wisconsin 4-H Foundation are deductible to the fullest extent allowable by law.

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